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Miscellaneous

* Asterisks denote mandatory information

Name of Announcer *	GOLDEN AGRI-RESOURCES LTD
Company Registration No.	UF 24045G
Announcement submitted on behalf of	GOLDEN AGR US\$400M2.5%CB171004
Announcement is submitted with respect to *	GOLDEN AGR US\$400M2.5%CB171004
Announcement is submitted by *	Kimberley Lye Chor Mei
Designation *	Director, Corporate Secretarial
Date & Time of Broadcast	25-Apr-2013 18:07:21
Announcement No.	00150


>> Announcement Details

The details of the announcement start here ...

Announcement Title *

Description

Attachments

 [GAR-NoticetoBondholder.pdf](#)
 Total size = **32K**
 (2048K size limit recommended)

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GOLDEN AGRI-RESOURCES LTD ("GAR" or the "Company")

NOTICE TO BOND HOLDERS

US\$400,000,000 2.50 per cent. Convertible Bonds due 2017 (the "Bonds")
ISIN: XS0827518159

Reference is made to the Notice to Bond Holders dated 28 February 2013 regarding the potential adjustment in the conversion price ("**Conversion Price**") of the Bonds pursuant to Condition 6.3.3 of the Terms and Conditions of the Bonds subject to shareholders' approval of the Final Dividend (defined below).

At the Annual Meeting of the Company held today, shareholders' approval was obtained for the proposed final dividend of 0.59 Singapore cents per ordinary share for the financial year ended 31 December 2012 ("**Final Dividend**").

Following shareholders' approval of the Final Dividend, the adjusted Conversion Price of the Bonds will be S\$0.8819 ("**Adjusted Conversion Price**") for each new ordinary share of par value US\$0.025 each ("**Share**") in the capital of the Company and the adjusted number of new Shares to be issued based on the Adjusted Conversion Price and assuming the conversion of all of the issued Bonds, will be 566,005,216 new Shares. The Adjusted Conversion Price will be effective on 14 May 2013, being the date of payment of the Final Dividend.

By Order of the Board
GOLDEN AGRI-RESOURCES LTD

Rafael Buhay Concepcion, Jr.
Director

25 April 2013

GOLDEN AGRI-RESOURCES LTD

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