


General Announcement::Pricing of S\$125,000,000 5.50 Per Cent. Senior Unsecured Fixed Rate Notes due 27 April 2018

Issuer & Securities

<b>Issuer/ Manager</b>	GOLDEN AGRI-RESOURCES LTD
<b>Securities</b>	GOLDEN AGRI-RESOURCES LTD - MU0117U00026 - E5H
<b>Stapled Security</b>	No

Announcement Details

<b>Announcement Title</b>	General Announcement
<b>Date &amp; Time of Broadcast</b>	22-Apr-2015 07:27:21
<b>Status</b>	New
<b>Announcement Sub Title</b>	Pricing of S\$125,000,000 5.50 Per Cent. Senior Unsecured Fixed Rate Notes due 27 April 2018
<b>Announcement Reference</b>	SG150422OTHR3C5P
<b>Submitted By (Co./ Ind. Name)</b>	Kimberley Lye Chor Mei
<b>Designation</b>	Director, Corporate Secretarial
<b>Description (Please provide a detailed description of the event in the box below)</b>	Pricing of S\$125,000,000 5.50 Per Cent. Senior Unsecured Fixed Rate Notes Due 27 April 2018 Pursuant to the US\$1,500,000,000 Multicurrency Medium Term Note Programme Established by Golden Assets International Investment Pte. Ltd.  Please see attached.
<b>Attachments</b>	 <a href="#">GAR17-22-04-2015-Pricing.pdf</a> Total size =31K

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## **GOLDEN AGRI-RESOURCES LTD**

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### **PRICING OF S\$125,000,000 5.50 PER CENT. SENIOR UNSECURED FIXED RATE NOTES DUE 27 APRIL 2018 PURSUANT TO THE US\$1,500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME ESTABLISHED BY GOLDEN ASSETS INTERNATIONAL INVESTMENT PTE. LTD.**

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Golden Agri-Resources Ltd ("**GAR**") wishes to announce that Golden Assets International Investment Pte. Ltd. (the "**Issuer**"), a wholly-owned subsidiary of GAR, has on 21 April 2015 priced the offering of S\$125,000,000 5.50 per cent. senior unsecured fixed rate notes due 27 April 2018 (the "**Notes**"). The Notes will be issued pursuant to the US\$1,500,000,000 Multicurrency Medium Term Note Programme (the "**Programme**"). The payment obligations of the Issuer under the Notes will be unconditionally and irrevocably guaranteed by GAR.

Credit Suisse (Singapore) Limited, Mitsubishi UFJ Securities (Singapore), Limited and Oversea-Chinese Banking Corporation Limited have been appointed as joint lead managers and bookrunners for the Notes.

The Notes are expected to be issued on 27 April 2015 and mature on 27 April 2018 and will bear interest at 5.50 per cent. per annum.

The net proceeds from the issue of the Notes will be used for general corporate purposes and working capital needs of GAR and its subsidiaries, including but not limited to the repayment of outstanding borrowings.

Application will be made by the Issuer to the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Notes on the SGX-ST are not to be taken as an indication of the merits of the Issuer, GAR, their respective subsidiaries (if any), their respective associated companies (if any), their respective joint venture companies (if any), the Programme or the Notes.

**BY ORDER OF THE BOARD**  
**GOLDEN AGRI-RESOURCES LTD**

Rafael Buhay Concepcion, Jr.  
Director  
22 April 2015