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**GOLDEN AGRI-RESOURCES LTD**

(Incorporated in the Republic of Mauritius on 15 October 1996)

**UNDERWRITTEN RENOUNCEABLE RIGHTS ISSUE OF SHARES WITH WARRANTS  
DESPATCH OF THE OFFER INFORMATION STATEMENT**

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*Unless otherwise defined, all capitalized terms used herein shall bear the same meaning as in the Offer Information Statement (as defined herein).*

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**DESPATCH OF THE OFFER INFORMATION STATEMENT**

Golden Agri-Resources Ltd (the "**Company**") refers to its announcement dated 29 June 2009 in relation to the lodgement and despatch of the offer information statement dated 29 June 2009 (the "**Offer Information Statement**") in connection with the Rights Issue.

The Company wishes to announce that copies of the Offer Information Statement, together with the Application Form for Rights Shares with Warrants and Excess Rights Shares with Warrants ("**ARE**") and the Provisional Allotment Letter ("**PAL**"), as the case may be, have been despatched to Entitled Shareholders today.

Entitled Shareholders who do not receive the Offer Information Statement together with the ARE or the PAL, as the case may be, by 6 July 2009 may obtain copies of the documents from:-

**For Entitled Depositors:**

**CDP**

The Central Depository (Pte) Limited  
4 Shenton Way #02-01  
SGX Centre 2  
Singapore 068807

**For Entitled Scripholders:**

**SHARE REGISTRAR**

B.A.C.S. Private Limited  
63 Cantonment Road  
Singapore 089758

Purchasers of the provisional allotments of Rights Shares with Warrants (or "nil-paid" Rights) who do not receive the Application Form for Rights Shares with Warrants (otherwise known as the ARS) and the Offer Information Statement may also obtain copies of the same from CDP and the Share Registrar at the addresses set out above, or any stockbroking firm for the period from 2 July 2009 up to 5.00 p.m. on 16 July 2009.

## **IMPORTANT DATES AND TIMES**

Entitled Shareholders and Purchasers of the “nil-paid” Rights should take note of the important dates and times in respect of the Rights Issue as announced by the Company on 29 June 2009 and as disclosed in the Offer Information Statement in the section entitled “Expected Timetable of Key Events”.

**Entitled Shareholders who wish to sell their “nil-paid” Rights and prospective Purchasers of “nil-paid” Rights should note that trading in the “nil-paid” Rights has commenced at 9.00 a.m. on 2 July 2009 and will end at 5.00 p.m. on 10 July 2009.**

By Order of the Board of  
**GOLDEN AGRI-RESOURCES LTD**

Simon Lim  
Director  
2 July 2009

### **Important Notice**

This Announcement is for information purposes only and does not constitute or form part of any offer or invitation to sell or issue, or any solicitation of any offer to acquire Rights, Rights Shares, Warrants or New Shares or to take up any entitlements to the Rights Shares with Warrants in any jurisdiction in which such an offer or solicitation is unlawful. No person should acquire any Rights Shares with Warrants except on the basis of the information contained in the Offer Information Statement. The information contained in this Announcement is not for release, publication or distribution to persons in the United States of America and should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations.

The issue, exercise or sale of Rights and the acquisition or purchase of the Rights Shares with Warrants are subject to specific legal or regulatory restrictions in certain jurisdictions. The Company assumes no responsibility in the event there is a violation by any person of such restrictions.

The distribution of this Announcement, the Offer Information Statement, the provisional allotment letters and/or the application forms for Rights Shares with Warrants and excess Rights Shares with Warrants into jurisdictions other than Singapore may be restricted by law. Persons into whose possession this Announcement and such other documents come should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

Neither the content of the Company’s website nor any website accessible by hyperlinks on the Company’s website is incorporated in, or forms part of, this Announcement.

The Offer Information Statement may be accessed online at the website of the Authority at <<http://masnet.mas.gov.sg/operas/sdrprosp.nsf>>. The Authority assumes no responsibility for the contents of the Offer Information Statement. The availability of the Offer Information Statement on the Authority’s website does not imply that the Securities and Futures Act, Chapter 289 of Singapore, or any other legal or regulatory requirements, have been complied with. The Authority has not, in any way, considered the investment merits of the Company. This Announcement is qualified in its entirety by, and should be read in conjunction with the full text of the Offer Information Statement lodged with the Authority.