

## MISCELLANEOUS

\* Asterisks denote mandatory information

<b>Name of Announcer *</b>	GOLDEN AGRI-RESOURCES LTD
<b>Company Registration No.</b>	UF 24045G
<b>Announcement submitted on behalf of</b>	GOLDEN AGRI-RESOURCES LTD
<b>Announcement is submitted with respect to *</b>	GOLDEN AGRI-RESOURCES LTD
<b>Announcement is submitted by *</b>	Kimberley Lye Chor Mei
<b>Designation *</b>	Director, Corporate Secretarial
<b>Date &amp; Time of Broadcast</b>	26-Jun-2012 18:18:30
<b>Announcement No.</b>	00096

## &gt;&gt; ANNOUNCEMENT DETAILS

The details of the announcement start here ...

<b>Announcement Title *</b>	PT Sinar Mas Agro Resources and Technology Tbk ("PT SMART") - Bond Program
<b>Description</b>	Please see attached.
<b>Attachments</b>	<a href="#">GAR28-26-06-2012-PTSMART-BondProgram.pdf</a> <a href="#">GAR28-26-06-2012-PTSMART-AbridgedProspectus.pdf</a> Total size = <b>635K</b> (2048K size limit recommended)



## **GOLDEN AGRI-RESOURCES LTD**

---

### ***PT Sinar Mas Agro Resources and Technology Tbk (“PT SMART”) – Bond Program***

---

The Board of Directors of Golden Agri-Resources Ltd (“GAR”) wishes to announce that PT SMART, a subsidiary of GAR listed on the Indonesia Stock Exchange (“IDX”), has today published additional information and/or revision of abridged prospectus in Bahasa Indonesia, in Bisnis Indonesia newspaper, in relation to the Public Offering for Phase 1 of a fixed rate Indonesia Rupiah (“IDR”) Bond Program (“Bond Program”) on the IDX.

For Phase I of the Bond Program, PT SMART has successfully raised IDR1,000,000,000,000 (IDR One Trillion). The proceeds raised from the Bond Program is expected to be received by 3 July 2012, followed by the listing of the bonds issued under the Bond Program on IDX by 4 July 2012.

A published copy of the additional information and/or revision of abridged prospectus in Bahasa Indonesia is attached.

## **BY ORDER OF THE BOARD**

Rafael Buhay Concepcion, Jr.

Director

26 June 2012

