

## Debt - Change of Terms::Notice to Bond Holders - US\$400,000,000 2.50 per cent. Convertible Bonds due 2017

## Issuer &amp; Securities

<b>Issuer/ Manager</b>	GOLDEN AGRI-RESOURCES LTD
<b>Securities</b>	GOLDEN AGR US\$400M2.5%CB171004 - XS0827518159 - 2JMB
<b>Stapled Security</b>	No

## Announcement Details

<b>Announcement Title</b>	Debt - Change of Terms
<b>Date &amp; Time of Broadcast</b>	27-May-2015 18:58:41
<b>Status</b>	New
<b>Announcement Sub Title</b>	Notice to Bond Holders - US\$400,000,000 2.50 per cent. Convertible Bonds due 2017
<b>Announcement Reference</b>	SG150527OTHRMTBB
<b>Submitted By (Co./ Ind. Name)</b>	Kimberley Lye Chor Mei
<b>Designation</b>	Director, Corporate Secretarial
<b>Description (Please provide a detailed description of the change in the box below)</b>	<p>Notice to Bond Holders - US\$400,000,000 2.50 per cent. Convertible Bonds due 2017 (the "Bonds")</p> <p>Repurchase of Bonds</p> <p>The Board of Directors of Golden Agri-Resources Ltd (the "Company") wishes to announce that the Company has repurchased from the open market US\$2 million of the principal amount of the Bonds (the "Repurchased Bonds") which are listed on the Singapore Exchange Securities Trading Limited and maturing on 4 October 2017, for an aggregate cash consideration of approximately US\$1.985 million (including accrued interest), which was settled on 27 May 2015.</p> <p>Following the settlement, the Repurchased Bonds have been cancelled and the outstanding principal amount of the Bonds is reduced to US\$398 million.</p> <p>The Company may conduct further repurchases if conditions are favourable to the Company and in line with its treasury management strategy.</p> <p>BY ORDER OF THE BOARD GOLDEN AGRI-RESOURCES LTD</p> <p>Rafael Buhay Concepcion, Jr. Director 27 May 2015</p>

## Additional Details

<b>Asset Class</b>	Convertible Bonds
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