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Miscellaneous	
* Asterisks denote mandatory information	
Name of Announcer *	GOLDEN AGRI-RESOURCES LTD
Company Registration No.	UF 24045G
Announcement submitted on behalf of	GOLDEN AGRI-RESOURCES LTD
Announcement is submitted with respect to *	GOLDEN AGRI-RESOURCES LTD
Announcement is submitted by *	Kimberley Lye Chor Mei
Designation *	Director, Corporate Secretarial
Date & Time of Broadcast	25-Jul-2012 17:18:24
Announcement No.	00067

**>> Announcement Details**  
 The details of the announcement start here ...

Announcement Title \* EXERCISE OF UP TO 705,493,728 WARRANTS eW120723 TO SUBSCRIBE FOR UP TO 705,493,728 NEW SHARES AT AN EXERCISE PRICE OF S\$0.54 PER NEW SHARE; AND LAPSE OF UNEXERCISED WARRANTS eW120723

Description

In this Announcement, the term "Warrants eW120723" refers to all Warrants eW120723 issued by the Company, the terms of which are constituted in the instrument dated 29 June 2009 executed by way of a deed poll by the Company ("Instrument").

Further to the Notices of Exercise Date of Warrants eW120723 dated 20 April 2012, 22 June 2012, 6 July 2012 and 12 July 2012, the Board of Directors of Golden Agri-Resources Ltd (the "Company") wishes to announce that a total of 698,871,614 Warrants eW120723, each Warrant eW120723 conferring upon the holder thereof the right to subscribe for one (1) new ordinary share of par value US\$0.025 in the capital of the Company (the "New Share") at an exercise price of S\$0.54 for each New Share, were exercised on 23 July 2012, being the exercise date (the "Exercise Date") of the Warrants eW120723.

The remaining 6,622,114 Warrants eW120723 which have not been exercised on the Exercise Date, have lapsed.

Pursuant to the abovementioned exercise of Warrants eW120723, 698,871,614 New Shares are expected to be allotted and issued on 26 July 2012, such New Shares will, upon allotment and issue, rank pari passu in all respects with the then existing issued ordinary shares of the Company.

Warrantholders who have elected in the Exercise Notice to have the delivery of the New Shares to be effected by crediting such New Shares to their respective securities account(s) maintained with The Central Depository (Pte) Limited ("CDP"), will have the relevant number of New Shares credited to their respective securities account(s) with CDP on or about 27 July 2012.

Warrantholders who have elected to receive physical share certificates will receive, via ordinary post, share certificate(s) representing the number of New Shares validly subscribed by them within five (5) business days from the Exercise Date.

The New Shares are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited with effect from 9.00 a.m. on 30 July 2012.

By Order of the Board  
 GOLDEN AGRI-RESOURCES LTD

Simon Lim  
 Director  
 25 July 2012

Attachments  
 Total size = 0  
 (2048K size limit recommended)

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