

MISCELLANEOUS

* Asterisks denote mandatory information

Name of Announcer *	GOLDEN AGRI-RESOURCES LTD
Company Registration No.	UF 24045G
Announcement submitted on behalf of	GOLDEN AGRI-RESOURCES LTD
Announcement is submitted with respect to *	GOLDEN AGRI-RESOURCES LTD
Announcement is submitted by *	Kimberley Lye Chor Mei
Designation *	Director, Corporate Secretarial
Date & Time of Broadcast	27-Jul-2012 17:43:33
Announcement No.	00133

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	LISTING AND QUOTATION OF 698,871,614 NEW SHARES
Description	<p>Further to the announcement of 26 July 2012, the Board of Directors of Golden Agri-Resources Ltd (the "Company") wishes to announce that 698,871,614 new ordinary shares of par value US\$0.025 in the capital of the Company ("New Shares"), which were allotted and issued on 26 July 2012 pursuant to the exercise of 698,871,614 Warrants eW120723, each Warrant eW120723 carrying the right to subscribe for one (1) New Share at an exercise price of S\$0.54 for each New Share, will be listed and quoted on the Singapore Exchange Securities Trading Limited with effect from 9.00 a.m. on 30 July 2012.</p> <p>By Order of the Board GOLDEN AGRI-RESOURCES LTD</p> <p>Simon Lim Director 27 July 2012</p>
Attachments	Total size = 0 (2048K size limit recommended)