

Disclosure of Interest/Changes in Interest of Substantial Shareholder(s)/Unitholder(s)

* Asterisks denote mandatory information

Name of Announcer *	GOLDEN AGRI-RESOURCES LTD
Company Registration No.	UF 24045G
Announcement submitted on behalf of	GOLDEN AGRI-RESOURCES LTD
Announcement is submitted with respect to *	GOLDEN AGRI-RESOURCES LTD
Announcement is submitted by *	Kimberley Lye Chor Mei
Designation *	Director, Corporate Secretarial
Date & Time of Broadcast	07-Oct-2013 17:53:33
Announcement No.	00090

>> Announcement Details

The details of the announcement start here ...

Person(s) Giving Notice *

Substantial Shareholder(s)/Unitholder(s) (Form 3)

Date of receipt of notice by Listed Issuer *

07/10/2013

Attachment (Form 1/3/5/6)

GAR43-07-10-2013-Form3-SIL.pdf

Total size = **119K** (2048K size limit recommended)

Close Window

SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/ UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

	Part I - General
1.	Name of Listed Issuer:
	Golden Agri-Resources Ltd
2.	Type of Listed Issuer: ✓ Company/Corporation ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust
3.	Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) Yes (Please proceed to complete Parts III & IV)
4.	Date of notification to Listed Issuer:
	04-Oct-2013

Part II - Substantial Shareholder/Unitholder and Transaction(s) Details

[To be used for single Substantial Shareholder/Unitholder to give notice]

cation in respect of: ecoming a Substantial Shareholder/Unitholder thange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder easing to be a Substantial Shareholder/Unitholder e of acquisition of or change in interest: ct-2013 e on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the age in, interest (if different from item 2 above, please specify the date): ct-2013 enaction (if the date of becoming aware is different from the date of acquisition of, or the
cation in respect of: ecoming a Substantial Shareholder/Unitholder hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder easing to be a Substantial Shareholder/Unitholder e of acquisition of or change in interest: ct-2013 e on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the age in, interest (if different from item 2 above, please specify the date): ct-2013
cation in respect of: ecoming a Substantial Shareholder/Unitholder hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder easing to be a Substantial Shareholder/Unitholder e of acquisition of or change in interest: ct-2013 e on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the age in, interest (if different from item 2 above, please specify the date): ct-2013
hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder easing to be a Substantial Shareholder/Unitholder of acquisition of or change in interest: ct-2013 on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the age in, interest (if different from item 2 above, please specify the date): ct-2013
hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder easing to be a Substantial Shareholder/Unitholder e of acquisition of or change in interest: ct-2013 e on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the age in, interest (if different from item 2 above, please specify the date): ct-2013
easing to be a Substantial Shareholder/Unitholder of acquisition of or change in interest: ct-2013 on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the age in, interest (if different from item 2 above, please specify the date): ct-2013
e of acquisition of or change in interest: ct-2013 e on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the age in, interest (if different from item 2 above, please specify the date): ct-2013
e on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the age in, interest (if different from item 2 above, please specify the date):
e on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the age in, interest (if different from item 2 above, please specify the date):
nge in, interest (if different from item 2 above, please specify the date): ct-2013
anation (if the date of becoming aware is different from the date of acquisition of, or the
ge in, interest):
ncrease in Silchester International Investors LLP ("SII LLP") holdings was due to a series of transactions a series of different trading days. Details of the number of shares held before the change (shown in 9 of Part II), represent the shares held by SII LLP's clients as of the date before the last trading day before a this disclosure level was triggered.
e of securities which are the subject of the transaction (more than one option may be sen):
oting shares/units tights/Options/Warrants over voting shares/units
Convertible debentures over voting shares/units (conversion price known)
Others (please specify):
3

	Amount of consideration paid or received by Substantial Shareholder/Unitholder (excluding brokerage and stamp duties):
	S\$3,150,000
8.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholder/Unitholder did not participate in (<i>please specify</i>):
	☐ Others (please specify):

9. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	639,814,000	639,814,000
As a percentage of total no. of voting shares/units:	0	4.98	4.98
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	645,814,000	645,814,000
As a percentage of total no. of voting shares/units:	0	5.03	5.03

Circumstances giving rise to deemed interests (if the interest is such):
 [You may attach a chart in item 11 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Silchester International Investors LLP ("SII LLP") acts as the fully discretionary investment manager for a number of commingled funds, 1) Silchester International Investors International Value Equity Taxable Trust, 2) Silchester International Investors International Value Equity Group Trust, 3) Silchester International Investors Tobacco Free International Value Equity Trust, 4) Silchester International Investors International Value Equity Trust, 4) Silchester International Investors International Value Equity Trust and 5) The Calleva Trust. Please see attached.

In acting for its Clients, SII LLP is given, full discretionary authority over their investments, and is empowered to vote all proxies on behalf of the commingled funds and the underlying investors. However, SII LLP does not act as the custodian of the commingled fund assets and therefore shares are not held in SII LLP's name, but in the nominee name of each commingled fund's custodian bank.

11.	Attachments	(if any):	(



(The total file size for all attachment(s) should not exceed 1MB.)

12.	If this is an amendment	t of an earlier notification, please provide:

on in the Form 3

Transaction Reference	A	1	١.
Transaction Reference	Number	i al ito-denerated	١.
Transaction recipion	IVAIIIDOI	ladio dollorator	,.

_	0	2	1	1		_	4	1	_	_	2	7	-	2
5	8	2	1	1	0	5	4	1	5	5	3	/	/	3

Item 14 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholder/Unitholder.

- 14. Particulars of Individual submitting this notification form to the Listed Issuer:
 - (a) Name of Individual:

Darrel Cotton

(b) Designation (if applicable):

Compliance Officer

(c) Name of entity (if applicable):

Silchester International Investors LLP

Company:

GOLDEN-AGRI RESOURCES LTD

Attention:

Company Secretary

Share Class:

ORDINARY

Address:

c/o 108 Pasir Panjang Road,

#06-00 Golden Agri Plaza,

Singapore 118535

Singapore

Issued Shares:

12,837,548,556

SII Ownership:

Date:

3rd October 2013

645,814,000 % of Shares

5.03

SII Account	Nominee	Silchester Voting Authority	Silchester Current Share Holding	% Holding at Fund Level
Silchester International Investors International Value Taxable Equity Trust c/o Silchester International Investors, Inc. 780 Third Avenue, 42 nd Floor	Northern Trust Co	YES	91,735,000	0.71
New York, New York, 10017				72
Silchester International Investors International Value Equity Group Trust c/o Silchester International Investors, Inc. 780 Third Avenue, 42 nd Floor New York, New York 10017	Northern Trust Co	YES	168,171,000	1.31
Silchester International Investors Tobacco Free International Value Equity Trust c/o Silchester International Investors, Inc. 780 Third Avenue, 42 nd Floor	Northern Trust Co	YES	41,981,000	0.33
New York, New York 10017				
Silchester International Investors International Value Equity Trust c/o Silchester International Investors, Inc. 780 Third Avenue, 42 nd Floor	Northern Trust Co	YES	291,828,000	2.27
New York, New York, 10017		6		
The Calleva Trust c/o Northern Trust Fiduciary Services (Ireland) Limited George's Court	Northern Trust Co	YES	52,099,000	0.41
54-62 Townsend Street			·	
Dublin 2, Ireland				
TOTAL			645,814,000	