

## Debt - Change of Terms::Notice to Bond Holders - US\$400,000,000 2.50 per cent. Convertible Bonds due 2017

## Issuer &amp; Securities

|                         |   |
|-------------------------|---|
| <b>Issuer/ Manager</b>  | GOLDEN AGRI-RESOURCES LTD                             |
| <b>Securities</b>       | GOLDEN AGR US\$400M2.5%CB171004 - XS0827518159 - 2JMB |
| <b>Stapled Security</b> | No  |

## Announcement Details

|   |   |
|---|---|
| <b>Announcement Title</b>   | Debt - Change of Terms  |
| <b>Date &amp; Time of Broadcast</b>   | 25-Aug-2015 17:13:47  |
| <b>Status</b>   | New   |
| <b>Announcement Sub Title</b>   | Notice to Bond Holders - US\$400,000,000 2.50 per cent. Convertible Bonds due 2017  |
| <b>Announcement Reference</b>   | SG150825OTHR0J61  |
| <b>Submitted By (Co./ Ind. Name)</b>  | Kimberley Lye Chor Mei  |
| <b>Designation</b>  | Director, Corporate Secretarial   |
| <b>Description (Please provide a detailed description of the change in the box below)</b> | <p>Notice to Bond Holders - US\$400,000,000 2.50 per cent. Convertible Bonds due 2017 (the "Bonds")</p> <p>Repurchase of Bonds</p> <p>The Board of Directors of Golden Agri-Resources Ltd (the "Company") wishes to announce that the Company has repurchased from the open market US\$2 million of the principal amount of the Bonds (the "Repurchased Bonds") which are listed on the Singapore Exchange Securities Trading Limited and maturing on 4 October 2017, for an aggregate cash consideration of approximately US\$2.01 million (including accrued interest), which was settled on 25 August 2015.</p> <p>Following the settlement, the Repurchased Bonds have been cancelled and the outstanding principal amount of the Bonds has been reduced to US\$351.4 million.</p> <p>The Company may conduct further repurchases if conditions are favourable to the Company and in line with its treasury management strategy.</p> <p>BY ORDER OF THE BOARD<br/>GOLDEN AGRI-RESOURCES LTD</p> <p>Rafael Buhay Concepcion, Jr.<br/>Director<br/>25 August 2015</p> |

## Additional Details

|                    |                   |
|--------------------|-------------------|
| <b>Asset Class</b> | Convertible Bonds |
|--------------------|-------------------|


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