

GOLDEN AGRI-RESOURCES LTD

(Incorporated in the Republic of Mauritius)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of Golden Agri-Resources Ltd (the "Company") will be held at Margaux Ballroom 1, Level 3, Lobby Level, Le Meridien Singapore, 100 Orchard Road, Singapore 238840 on Friday, 15 February 2008 at 2.30 p.m. for the purpose of considering and, if thought fit, passing, with or without any modification, the following ordinary resolution:

ORDINARY RESOLUTION

The Proposed Share Split

THAT:

- (a) on and with effect from the books closure date determined or to be determined by the Directors of the Company, every one (1) ordinary share of par value US\$0.05 each in the authorised and issued and paid-up ordinary share capital of the Company be sub-divided into two (2) ordinary shares of par value US\$0.025 each, resulting in an authorised share capital of US\$1,500,000,000 divided into 60,000,000,000 ordinary shares of par value US\$0.025 each and an issued and paid-up ordinary share capital of US\$249,397,594.80 divided into 9,975,903,792 ordinary shares of par value US\$0.025 each; and
- (b) the Directors of the Company and each of them be and are hereby authorised to complete and do all acts and things and to sign, execute, complete and deliver all such documents, deeds and instruments as they may consider necessary or expedient to give effect to this resolution as they may think fit in the interests of the Company.

By Order of the Board

Simon Lim
Director
28 January 2008
Singapore

Notes:--

1. A member entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint no more than two proxies to attend and vote in his stead. A proxy need not be a member of the Company.
2. Proxies must be lodged at the mailing address of the Company at 3 Shenton Way, #17-03 Shenton House, Singapore 068805 not less than 48 hours before the time fixed for the Extraordinary General Meeting.