



GOLDEN AGRI-RESOURCES LTD

PROPOSED SHARE SPLIT OF EACH ORDINARY SHARE IN THE CAPITAL OF GOLDEN AGRI-RESOURCES LTD INTO TWO ORDINARY SHARES (THE "PROPOSED SHARE SPLIT") – NOTICE OF BOOKS CLOSURE DATE

The Board of Directors of Golden Agri-Resources Ltd (the "**Company**") refers to its announcements dated 13 July 2007 and 7 August 2007 in relation to the Proposed Share Split.

NOTICE IS HEREBY GIVEN that subject to the approval of shareholders for the Proposed Share Split at an extraordinary general meeting ("**EGM**") of the Company to be held on 6 September 2007, the Share Transfer Books and Register of Members of the Company will be closed on 13 September 2007 at 5.00 p.m. to 14 September 2007 for the purposes of determining the entitlements of shareholders under the Proposed Share Split. Accordingly, all completed and stamped transfer forms together with share certificates and registration fees must be lodged with the Company's Share Registrar, B.A.C.S Private Limited at 63 Cantonment Road, Singapore 089758 by 5.00 p.m. on 13 September 2007.

Shareholders who hold physical share certificate(s) for the shares in their own names ("**Existing Share Certificate(s)**") and who wish to deposit the same with The Central Depository (Pte) Limited ("**CDP**") for the purposes of the Proposed Share Split, must deposit their Existing Share Certificate(s), together with the duly executed instruments of transfer in favour of CDP, not later than 5.00 p.m. on 6 September 2007.

A circular ("**Circular**") to shareholders setting out the details of the Proposed Share Split and the notice convening the EGM to seek shareholders' approval for the Proposed Share Split has been despatched to shareholders, and shareholders should refer to the Circular for further details.

BY ORDER OF THE BOARD

Simon Lim
Director
21 August 2007

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ABOUT GOLDEN AGRI-RESOURCES LTD

Listed on the Singapore Exchange Securities Trading Limited ("SGX-ST") in 1999, Golden Agri-Resources Ltd ("GAR") is one of the world's largest oil palm plantation companies.

With a total planted area of 346,000 hectares located in Indonesia, GAR operates 31 palm oil processing mills, 2 refineries and 4 kernel crushing plants. The Company's primary activities include cultivating and harvesting of oil palm trees; processing of fresh fruit bunch into crude palm oil ("CPO") and palm kernel oil; and refining CPO into value-added products such as cooking oils, margarine and shortening.

GAR's operations in China include refineries, port and oil-seed crushing facilities in Ningbo and Zhuhai.

The Group's revenue in 2006 was US\$1.1 billion.

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Submitted by Simon Lim, Director on 21/8/2007 to the SGX