



GOLDEN AGRI-RESOURCES LTD

PROPOSED SHARE SPLIT OF EACH ORDINARY SHARE IN THE CAPITAL OF GOLDEN AGRI-RESOURCES LTD INTO TWO ORDINARY SHARES (THE "PROPOSED SHARE SPLIT")

The Board of Directors of Golden Agri-Resources Ltd ("GAR" or the "Company") wishes to announce the following:

Results of Extraordinary General Meeting

At the extraordinary general meeting ("EGM") of the Company held today, the ordinary resolution in respect of the Proposed Share Split as set out in the Notice of EGM dated 28 January 2008, was duly passed.

Trading of Sub-Divided Shares

The last day for trading of the existing ordinary shares of par value US\$0.05 each in the capital of the Company will be on 19 February 2008. Trading of the sub-divided ordinary shares of par value US\$0.025 each in the capital of the Company will commence with effect from 9.00 a.m. on 20 February 2008.

By Order of the Board

Simon Lim
Director
15 February 2008

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ABOUT GOLDEN AGRI-RESOURCES LTD

GAR operates a total planted area of 352,000 hectares, as well as 31 palm oil processing mills, 2 refineries and 4 kernel crushing plants in Indonesia.

The GAR Group's primary activities include cultivating and harvesting of oil palm trees; processing of fresh fruit bunches into crude palm oil ("CPO") and palm kernel oil; and refining CPO into value-added products such as cooking oils, margarine and shortening.

In December 2005, GAR expanded its operations into China including refineries, deep sea port and oil-seed crushing facilities in Ningbo and Zhuhai.

The GAR Group of companies employs about 36,700 people with strong local, regional and international knowledge and experience. The Group's revenue in 2006 was US\$1.1 billion. It has been listed on the Singapore Exchange since 1999.

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Submitted by Kimberley Lye Chor Mei, Senior Manager on 15/2/2008 to the SGX