

GENERAL ANNOUNCEMENT::BOND PROGRAMME BY PT SINAR MAS AGRO RESOURCES AND TECHNOLOGY TBK ("PT SMART TBK")**Issuer & Securities**

Issuer/ Manager

GOLDEN AGRI-RESOURCES LTD

Securities

GOLDEN AGRI-RESOURCES LTD - MU0117U00026 - E5H

Stapled Security

No

Announcement Details

Announcement Title

General Announcement

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Announcement Sub Title

Bond Programme by PT Sinar Mas Agro Resources and Technology Tbk ("PT SMART Tbk")

Announcement Reference

SG210602OTHRD6NG

Submitted By (Co./ Ind. Name)

Kimberley Lye Chor Mei

Designation

Director, Corporate Secretarial

Description (Please provide a detailed description of the event in the box below)

The Board of Directors of Golden Agri-Resources Ltd ("GAR") refers to GAR's announcement of 3 May 2021 regarding Bond Programme by PT SMART Tbk, a subsidiary of GAR listed on the Indonesia Stock Exchange ("IDX"), and wishes to announce that PT SMART Tbk has today published additional information and/or revision of abridged prospectus in Bahasa Indonesia, in Kontan newspaper, in relation to the Public Offering for Phase I of a IDR5 trillion Bond Programme, called "OBLIGASI BERKELANJUTAN III SMART TAHAP I TAHUN 2021" ("Bond") on the IDX.

For Phase I of the Bond Programme, PT SMART Tbk will raise IDR1,500,000,000,000 (IDR One Trillion and Five Hundred Billion). The listing of the Bond on IDX is expected on 11 June 2021.

A published copy of the additional information and/or revision of abridged prospectus in Bahasa Indonesia is attached.

By Order of the Board

GOLDEN AGRI-RESOURCES LTD

Rafael Buhay Concepcion, Jr.

Director

2 June 2021

Attachments



[GAR21-02-06-2021-Kontan-SMART Bond Programm.pdf](#)

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